

Unless otherwise defined in this announcement, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated December 31, 2013 (the “**Prospectus**”) issued by Nanjing Sinolife United Company Limited (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. The information contained herein does not constitute an offer of securities for sale in the United States. Securities may not be offered, sold or delivered within the United States unless they are registered under the United States Securities Act of 1933, as amended or are exempt from registration. No public offering of the securities described in this announcement will be made in the United States.

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In connection with the Global Offering, BOCOM International Securities Limited (the “**Stabilizing Manager**”) and/or its affiliates or any person acting for it, on behalf of the International Underwriters, may over-allocate or effect transactions with a view to stabilizing or maintaining the market price of the H Shares at a level higher than that which might otherwise prevail for a limited period which begins on the Listing Date and ends on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it to conduct any such stabilizing action. Such stabilization may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). Such stabilization, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager and/or its affiliates or any person acting for it and may be discontinued at any time, and must be brought to an end after a limited period. The details of the intended stabilization and how it will be regulated under the Securities and Futures Ordinance are contained in the Prospectus. The number of H Shares being offered in the Global Offering may be increased by up to and not more than an aggregate of 30,570,000 additional H Shares (representing 15% of the initial Offer Shares under the Global Offering) through the exercise of the Over-allotment Option granted to the International Underwriters by the Company exercisable by the Sole Global Coordinator on behalf of the International Underwriters to, among other things, cover over-allocations (if any) in the International Offering, which option is exercisable at any time from the date of the International Underwriting Agreement up to (and including) the date which is the 30th day from the last day for lodging applications under the Hong Kong Public Offering. In the event that such Over-allotment Option is exercised, an announcement will be made.

Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the H Shares thereby offered.

NANJING SINOLIFE UNITED COMPANY LIMITED*

南京中生聯合股份有限公司

(a joint stock limited liability company incorporated in the People's Republic of China)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	203,800,000 H Shares (subject to the Over-allotment Option)
Number of Hong Kong Public Offer Shares	:	101,900,000 H Shares (as adjusted after reallocation)
Number of International Offer Shares	:	101,900,000 H Shares (as adjusted after reallocation and subject to the Over-allotment Option)
Offer Price	:	HK\$2.00 per H Share plus brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%
Nominal value	:	RMB0.10 per H Share
Stock code	:	3332

Sole Global Coordinator, Sole Bookrunner, Sole Lead Manager and Sole Sponsor



* For identification purposes only

ANNOUNCEMENT OF ALLOTMENT RESULTS

SUMMARY

- The Offer Price has been determined at HK\$2.00 per H Share (exclusive brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$2.00 per H Share, the net proceeds from the Global Offering to be received by the Company, after deducting the underwriting commissions and other estimated expenses in connection with the Global Offering and assuming no exercise of the Over-allotment Option, is estimated to be approximately HK\$380.5 million.
- A total of 9,727 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** Service Provider under the **White Form eIPO** for a total of 3,830,048,000 Hong Kong Public Offer Shares, equivalent to approximately 187.93 times of the total number of 20,380,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offering.
- Due to the over-subscription in the Hong Kong Public Offering, the reallocation procedure as described in the section headed “Structure of the Global Offering – Pricing and Allocation – Allocation” in the Prospectus has been applied. A total number of 81,520,000 International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. As a result of such reallocation, the final number of Offer Shares allocated to the Hong Kong Public Offering is 101,900,000 Offer Shares, representing 50% of the total number of Offer Shares initially available under the Global Offering (assuming no exercise of the Over-allotment Option).
- The Offer Shares initially offered under the International Offering have been moderately over-subscribed. The final number of Offer Shares under the International Offering (subject to the Over-allotment Option) is 101,900,000 Offer Shares, representing 50% of the total number of Offer Shares initially available under the Global Offering (assuming no exercise of the Over-allotment Option).
- Based on the Offer Price of HK\$2.00, and pursuant to the cornerstone investment agreement with Town Health Corporate Advisory and Investments Limited (the “**Cornerstone Investor**”), the number of Offer Shares allocated to and to be subscribed for by the Cornerstone Investor has now been determined. Pursuant to the cornerstone investment agreement with the Cornerstone Investor, the total number of H Shares allocated to and to be subscribed by the Cornerstone Investor would be 19,382,000, representing approximately (i) 9.5% of the Offer Shares, assuming that the Over-allotment Option is not exercised; (ii) 2.4% of the Shares in issue upon completion to of the Global Offering and assuming that the Over-allotment Option is not exercised; and (iii) 2.3% of the Shares in issue assuming that the Over-allotment Option is fully exercised.

Please refer to the section headed “Our Cornerstone Investor” in the Prospectus for further details relating to the Cornerstone Investor.

- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator on behalf of the International Underwriters, at any time from the Listing Date until February 7, 2014, being the 30th day after the date of closing of the application lists under the Hong Kong Public Offering, to require the Company to issue up to an aggregate of 30,570,000 additional H Shares, representing 15% of the Offer Shares initially available under the Global Offering, at the Offer Price to, among other things, cover over-allocations in the International Offering, if any. There was over-allocation of 23,258,000 Shares. Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred settlement arrangement or a combination of these means. In the event that the Over-allotment Option is exercised, an announcement will be made. As of the date of this announcement, the Over-allotment Option has not been exercised.
- In relation to the Hong Kong Public Offering, the Company announces that the results of allocations which will include the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the Company’s website at www.zs-united.com and the Hong Kong Stock Exchange’s website at www.hkexnews.hk by no later than 8:00 a.m. on Tuesday, January 14, 2014;
 - from the designated results of allocations website of H Share Registrar at www.iporesults.com.hk with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Tuesday, January 14, 2014 to 12:00 mid-night on Monday, January 20, 2014;
 - by telephone enquiry line by calling +852 2862-8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, January 14, 2014 to Friday, January 17, 2014; and
 - in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, January 14, 2014 to Thursday, January 16, 2014 at the receiving bank branches and sub-branches.
- Applicants who apply for 1,000,000 or more Hong Kong Public Offer Shares using **White Form eIPO** or using **WHITE** Application Forms and have provided all information required may collect their H Share certificates (if any) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Tuesday, January 14, 2014.
- H Share certificates (if any) for Hong Kong Public Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection, or which are so available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on Tuesday, January 14, 2014.

- H Share certificates (if any) for Hong Kong Public Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants on Tuesday, January 14, 2014.
- Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more using **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Tuesday, January 14, 2014.
- Refund cheques for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are so available but are not collected in person, will be dispatched by ordinary post to those entitled at their own risk on Tuesday, January 14, 2014.
- For applicants who have paid the application monies from a single bank account using **White Form eIPO**, e-Refund payment instructions (if any) are expected to be dispatched to the application payment account on or before Tuesday, January 14, 2014. For applicants who have paid the application monies from multi-bank accounts using **White Form eIPO**, refund cheques (if any) are expected to be dispatched by ordinary post at their own risk on or before Tuesday, January 14, 2014.
- Refund monies for applicants applying by giving **electronic application instructions** to HKSCC are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Tuesday, January 14, 2014.
- H Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday, January 15, 2014, provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination as described in the section entitled "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination" in the Prospectus has not been exercised.
- Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, January 15, 2014. The H Shares will be traded in board lots of 2,000 H Shares each. The stock code of the H Shares is 3332.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Offer Price has been determined at HK\$2.00 per H Share (exclusive brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$2.00 per H Share, the net proceeds from the Global Offering to be received by the Company, after deducting the underwriting commissions and other estimated expenses in connection with the Global Offering and assuming no exercise of the Over-allotment Option, is estimated to be approximately HK\$380.5 million. The Company intends to apply these net proceeds for the following purposes:

- approximately 43%, or HK\$163.6 million, will be used to expand its production facilities in Nanjing, Jiangsu province, among which:
 - approximately 31%, or HK\$118.0 million, will be used to construct a new production line to manufacture products in the forms of soft gelatin capsules, canned powder and miniature bottled drinks with a designed annual capacity of 800,000 units, 650,000 units and 2.0 million units, respectively;
 - approximately 6%, or HK\$22.8 million, will be used to build a research and development and testing center; and
 - approximately 6%, or HK\$22.8 million, will be used to establish an information and logistics control center;
- approximately 34%, or HK\$129.4 million, will be used to finance its marketing and promotional activities for the next two years so as to enhance the nationwide brand awareness of its Zhongsheng and Cobayer brands, among which:
 - approximately 23%, or HK\$87.6 million, will be used for TV, print, radio and online advertising;
 - approximately 6%, or HK\$22.8 million, will be used for engagement of celebrity spokespersons;
 - approximately 3%, or HK\$11.4 million, will be used for promotion and enhancement of its corporate and brand image by creating and introducing new corporate video, new product packaging design and new marketing materials; and
 - approximately 2%, or HK\$7.6 million, will be used for promotional events across China during major holidays;
- approximately 18%, or HK\$68.5 million, will be used to strengthen and expand its existing sales network and expand into new regions in the next few years, in particular, first-tier cities, provincial capitals and affluent second-tier cities in China, among which:
 - approximately 6%, or HK\$22.8 million, will be used to support its expansion of sales network in 2014. Based on prevailing market conditions, it currently contemplates increasing the number of its Zhongsheng retail stores to 45 and the number of its Cobayer retail stores to 72 by the end of 2014, respectively; and

- approximately 12%, or HK\$45.7 million, will be used to support its expansion of sales network in 2015 and 2016. Subject to the prevailing macroeconomic conditions and the market demand of its products, and based on the minimum capital required to open Zhongsheng and Cobayer retail stores, the proceeds will allow it to open 20 and 80 additional Zhongsheng and Cobayer retail stores, respectively, in 2015 and 2016; and
- the remaining amount of approximately 5%, or HK\$19.0 million will be used for its working capital and other general corporate purposes.

The Directors announce that at the close of the application lists at 12:00 noon on Wednesday, January 8, 2014, a total of 9,727 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider through the **White Form eIPO** Service) have been received pursuant to the Hong Kong Public Offering for a total of 3,830,048,000 Hong Kong Public Offer Shares, equivalent to approximately 187.93 times the total number of 20,380,000 Hong Kong Public Offer Shares initially available under the Hong Kong Public Offering.

Of the 9,727 valid applications on **WHITE** and **YELLOW** Application Forms or to the designated **White Form eIPO** Service Provider through **White Form eIPO** website www.eipo.com.hk and by **electronic application instructions** given to HKSCC for a total of 3,830,048,000 Hong Kong Public Offer Shares, a total of 9,391 applications in respect of a total of 1,094,588,000 Hong Kong Public Offer Shares were for Hong Kong Public Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$2.00 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%) of HK\$5 million or less (representing approximately 107.42 times the 10,190,000 Hong Kong Public Offer Shares initially comprised in pool A), and a total of 336 applications in respect of a total of 2,735,460,000 Hong Kong Public Offer Shares were for Hong Kong Public Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$2.00 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%) of more than HK\$5 million (representing approximately 268.45 times the 10,190,000 Hong Kong Public Offer Shares initially comprised in pool B). No applications have been rejected due to incompleteness of applications in accordance with the instructions set out in the Application Forms. 27 multiple applications or suspected multiple applications have been identified and rejected. 2 applications have been rejected due to bounced cheques. No applications for more than 50% of the Hong Kong Public Offer Shares initially available under the Hong Kong Public Offering (that is, more than 10,190,000 H Shares) have been identified.

The reallocation procedure as described in the section headed “Structure of the Global Offering – Pricing and Allocation – Allocation” in the Prospectus has been applied to reallocate Offer Shares initially offered under the International Offering to satisfy excess demand under the Hong Kong Public Offering. A total number of 81,520,000 International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. As a result of such reallocation, the final number of Offer Shares allocated to the Hong Kong Public Offering is 101,900,000 Offer Shares, representing 50% of the total number of Offer Shares initially available under the Global Offering (assuming no exercise of the Over-allotment Option).

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of allotment under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING

Based on the Offer Price of HK\$2.00 per Offer Share and pursuant to the cornerstone investment agreement with the Cornerstone Investor, the number of Offer Shares allocated to and to be subscribed for by the Cornerstone Investor has now been determined. Pursuant to the cornerstone investment agreement with the Cornerstone Investor, the total number of H Shares allocated to and to be subscribed by the Cornerstone Investor would be approximately 19,382,000, representing approximately (i) 9.5% of the Offer Shares, assuming that the Over-allotment Option is not exercised; (ii) 2.4% of the Shares in issue upon completion of the Global Offering and assuming that the Over-allotment Option is not exercised; and (iii) 2.3% of the Shares in issue assuming that the Over-allotment Option is fully exercised.

All Offer Shares to be subscribed for by the Cornerstone Investor will be counted towards the public float of the Company. Please refer to the section headed “Our Cornerstone Investor” in the Prospectus for further details relating to the Cornerstone Investor.

The Directors further announce that the Offer Shares initially offered under the International Offering have been moderately over-subscribed. The final number of Offer Shares under the International Offering is 101,900,000 H Shares (subject to the Over-allotment Option).

There was over-allocation of 23,580,000 Shares. The settlement of such over-allocation may be effected by exercising the Over-allotment Option, which will be exercisable by the Sole Global Coordinator, or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred settlement arrangement or a combination of these means.

In connection with the Global Offering, the Company has granted to the International Underwriters the Over-allotment Option exercisable by the Sole Global Coordinator from the date of the International Underwriting Agreement up to (and including) the date which is the 30th day from the last day for lodging application under the Hong Kong Public Offering (February 7, 2014) to require the Company to allot and issue up to an aggregate of 30,570,000 additional H Shares, representing 15% of the initial Offer Shares under the Global Offering at the Offer Price to cover, among other things, over-allocations in the International Offering. The Over-allotment Option has not yet been exercised. If the Over-allotment Option is exercised, an announcement will be made.

The Directors confirm that no Offer Shares under the International Offering have been allocated to applicants who are connected persons of the Company, Directors, existing Shareholders or their respective associates within the meaning of the Listing Rules for their own accounts and the International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. The Directors confirm that none of the Sole Global Coordinator, the Sole Bookrunner, the Sole Lead Manager and the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) have taken up any H Shares for its own benefit under the Global Offering. The Directors confirm that there will not be any new substantial Shareholder of the Company immediately after the Global Offering within the meaning of the Listing Rules and the number of H Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL A			
2,000	1,600	2,000 Shares	100.00%
4,000	630	2,000 Shares plus 88 out of 630 to receive additional 2,000 Shares	56.98%
6,000	410	2,000 Shares plus 70 out of 410 to receive additional 2,000 Shares	39.02%
8,000	245	2,000 Shares plus 59 out of 245 to receive additional 2,000 Shares	31.02%
10,000	1,027	2,000 Shares plus 289 out of 1,027 to receive additional 2,000 Shares	25.63%
12,000	432	2,000 Shares plus 138 out of 432 to receive additional 2,000 Shares	21.99%
14,000	90	2,000 Shares plus 30 out of 90 to receive additional 2,000 Shares	19.05%
16,000	518	2,000 Shares plus 228 out of 518 to receive additional 2,000 Shares	18.00%
18,000	72	2,000 Shares plus 38 out of 72 to receive additional 2,000 Shares	16.98%
20,000	678	2,000 Shares plus 407 out of 678 to receive additional 2,000 Shares	16.00%
30,000	377	2,000 Shares plus 298 out of 377 to receive additional 2,000 Shares	11.94%
40,000	189	4,000 Shares	10.00%
50,000	361	4,000 Shares plus 18 out of 361 to receive additional 2,000 Shares	8.20%
60,000	442	4,000 Shares plus 44 out of 442 to receive additional 2,000 Shares	7.00%
70,000	55	4,000 Shares plus 23 out of 55 to receive additional 2,000 Shares	6.91%

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL A			
80,000	114	4,000 Shares plus 82 out of 114 to receive additional 2,000 Shares	6.80%
90,000	82	6,000 Shares	6.67%
100,000	507	6,000 Shares plus 127 out of 507 to receive additional 2,000 Shares	6.50%
200,000	392	8,000 Shares	4.00%
300,000	448	10,000 Shares plus 112 out of 448 to receive additional 2,000 Shares	3.50%
400,000	64	12,000 Shares plus 51 out of 64 to receive additional 2,000 Shares	3.40%
500,000	104	16,000 Shares plus 26 out of 104 to receive additional 2,000 Shares	3.30%
600,000	46	18,000 Shares plus 28 out of 46 to receive additional 2,000 Shares	3.20%
700,000	45	20,000 Shares plus 38 out of 45 to receive additional 2,000 Shares	3.10%
800,000	53	22,000 Shares plus 32 out of 53 to receive additional 2,000 Shares	2.90%
900,000	128	24,000 Shares plus 77 out of 128 to receive additional 2,000 Shares	2.80%
1,000,000	161	26,000 Shares	2.60%
2,000,000	121	48,000 Shares	2.40%
	9,391		

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL B			
3,000,000	40	60,000 Shares	2.00%
4,000,000	12	78,000 Shares plus 2 out of 12 to receive additional 2,000 Shares	1.96%
5,000,000	23	96,000 Shares plus 9 out of 23 to receive additional 2,000 Shares	1.94%
6,000,000	8	114,000 Shares plus 2 out of 8 to receive additional 2,000 Shares	1.91%
7,000,000	3	132,000 Shares plus 2 out of 3 to receive additional 2,000 Shares	1.90%
8,000,000	26	150,000 Shares plus 16 out of 26 to receive additional 2,000 Shares	1.89%
9,000,000	90	168,000 Shares plus 14 out of 90 to receive additional 2,000 Shares	1.87%
10,190,000	134	186,000 Shares plus 32 out of 134 to receive additional 2,000 Shares	1.83%
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RESULTS OF ALLOCATIONS

The results of allocations of Hong Kong Public Offer Shares in the Hong Kong Public Offering, including applications made on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** Service Provider through the designated **White Form eIPO** website and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at www.zs-united.com and the Hong Kong Stock Exchange's website at www.hkexnews.hk by no later than 8:00 a.m. on Tuesday, January 14, 2014;
- from the designated results of allocations website of H Share Registrar at www.iporesults.com.hk with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Tuesday, January 14, 2014 to 12:00 mid-night on Monday, January 20, 2014;

- by telephone enquiry line by calling +852 2862-8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, January 14, 2014 to Friday, January 17, 2014; and
- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, January 14, 2014 to Thursday, January 16, 2014 at the receiving bank branches and sub-branches at the addresses set out below:

Bank of Communications Co., Ltd. Hong Kong Branch

	Branch Name	Branch Address
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
	Hennessy Road Sub-Branch	G/F., Bank of Communications Building., 368 Hennessy Road
Kowloon	Mongkok Sub-Branch	Shops A & B, G/F., Hua Chiao Commercial Centre, 678 Nathan Road
	Wong Tai Sin Sub-Branch	Shops 127-129, 1/F., Lung Cheung Plaza, 136 Lung Cheung Road, Wong Tai Sin
New Territories	Tsuen Wan Sub-Branch	G/F., Shop G9B-G11, Pacific Commercial Plaza, Bo Shek Mansion, 328 Sha Tsui Road, Tsuen Wan
	Tai Po Sub-Branch	Shop No.1, G/F., Wing Fai Plaza, 29-35 Ting Kok Road, Tai Po

Applicants who wish to obtain their results of allocations are encouraged to make use of the Company's Hong Kong Public Offering allocation results enquiry line or to use the Company's Hong Kong Public Offering website www.iporesults.com.hk.

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Offer Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Tuesday, January 14, 2014 or from the activity statement that will be made available by HKSCC to them showing the number of Hong Kong Public Offer Shares credited to their CCASS Investor Participant stock accounts.

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
31461007	2000	C6288195	2000	E5931960	2000	K0166634	2000
38115073	2000	C6533572	2000	E6030509	2000	K0239917	2000
38115073	2000	D0056287	4000	E6104456	6000	K0261785	2000
38115073	2000	D0167402	2000	E6522762	2000	K0416495	2000
38115073	2000	D0168700	12000	E7216037	2000	K0503029	2000
38115073	2000	D0398838	2000	E738620A	2000	K0522392	4000
38115073	2000	D0429148	2000	E7439745	2000	K0540250	2000
38115073	2000	D0442187	4000	E7440883	2000	K0740683	2000
38115073	2000	D0602923	4000	E7831416	4000	K0883581	2000
38115073	2000	D0680932	2000	E7882193	2000	K0924954	2000
38115073	2000	D0825647	2000	E8151702	4000	K1115219	4000
38115073	2000	D0844781	2000	E8295836	8000	K1372955	2000
38115073	2000	D095756A	2000	E8455760	2000	K1472224	6000
38115073	2000	D1367057	2000	E8524754	2000	K183908A	2000
38115073	2000	D1710703	4000	E8670785	2000	K1853465	4000
38115073	2000	D1788737	8000	E8672125	4000	K203123A	2000
38115073	2000	D1960475	4000	E8694587	2000	K2072513	2000
38115073	2000	D2108527	6000	E8897518	4000	K2082942	2000
38115073	2000	D2112036	2000	E8983821	2000	K2104512	2000
38115073	2000	D2251168	2000	E9101865	2000	K2198142	4000
38115073	2000	D2345790	2000	E9249595	4000	K2349728	4000
38115073	2000	D2382939	2000	E9522461	4000	K2416069	2000
38115073	2000	D285573A	2000	E9732806	2000	K2534932	2000
38115073	2000	D2869048	2000	E9787112	4000	K2546949	2000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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IS9706998	2000	K3088685	6000	K7031440	6000	P0897888	4000
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IS9855339	2000	K347699	2000	K742832	26000	P257123	10000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Z9674463	4000						
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COLLECTION/POSTING OF H SHARE CERTIFICATES

Applicants who apply for 1,000,000 or more Hong Kong Public Offer Shares and are wholly or partially successful using **White Form eIPO** or those using **WHITE** Application Forms and have provided all information required may collect their share certificates (if any) in person from the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Tuesday, January 14, 2014. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations which opt for personal collection must attend by their authorised representatives each bearing a letter of authorisation from their corporation stamped with their corporation’s chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the H Share Registrar. H Share certificates (if any) for Hong Kong Public Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection, or which are so available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on Tuesday, January 14, 2014.

Wholly or partially successful applicants who applied on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC and elected to have allocated Hong Kong Public Offer Shares deposited directly into CCASS, will have H Share certificates issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them in respect of applications which are wholly or partially successful on Tuesday, January 14, 2014.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Hong Kong Public Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Participant on **YELLOW** Application Forms or by giving **electronic application instructions** through HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, January 14, 2014 or such other date as shall be determined by HKSCC or HKSCC Nominees.

REFUND OF APPLICATION MONIES

Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more using **WHITE** or **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from the H Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Tuesday, January 14, 2014. Refund cheques (if any) which are either not available for personal collection, or which are available but are not collected in person, will be dispatched by ordinary post to the address as specified in the **WHITE** or **YELLOW** Application Forms at the applicant’s own risk on Tuesday, January 14, 2014.

For applicants who have paid the application monies from a single bank account using **White Form eIPO**, e-Refund payment instructions (if any) are expected to be dispatched to the application payment account on Tuesday, January 14, 2014. For applicants who have paid the application monies from multi-bank accounts using **White Form eIPO**, refund cheques are expected to be dispatched by ordinary post at their own risk on Tuesday, January 14, 2014.

Refund monies for applicants applying by giving **electronic application instructions** to HKSCC are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Tuesday, January 14, 2014.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their broker or custodian on Tuesday, January 14, 2014.

For applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC) as CCASS Investor Participants, they can also check their new account balance and the amount of refund (if any) payable to them via the CCASS Phone System or the CCASS Internet System at <https://ip.ccass.com> (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Offer Shares to their stock account on Tuesday, January 14, 2014. HKSCC will also make available to such applicant activity statements showing the number of Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

PUBLIC FLOAT

Immediately following completion of the Global Offering, 25% (assuming no exercise of the Over-allotment Option) of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS IN THE H SHARES

No temporary documents of title will be issued and no receipt will be issued for application monies received.

H Share certificates will only become valid at 8:00 a.m. on Wednesday, January 15, 2014 provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination as described in the section entitled "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination" in the Prospectus has not been exercised.

Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, January 15, 2014. The H Shares will be traded in board lots of 2,000 H Shares each. The stock code of the H Shares is 3332.

By order of the Board of Directors
Nanjing Sinolife United Company Limited*
Gui Pinghu
Chairman

Hong Kong, Tuesday, January 14, 2014

As of the date of this announcement, the executive Directors are Mr. Gui Pinghu, Ms. Zhang Yuan, Ms. Xu Li and Ms. Zhu Feifei; the non-executive Director is Mr. Xu Chuntao; and the independent non-executive Directors are Mr. Jiang Fuxin, Ms. Feng Qing and Mr. Vincent Cheng.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).